

## 2006 AD HOC MODULE ON "TRANSITION FROM WORK TO RETIREMENT"

S/n of Questionnaire

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S/n	Questions - answers	Codes	Flow of Questions	S/n of household member					

Questions Q1, Q2, Q3 and Q4 are to be completed by persons aged 50-69 who during the reference week worked or had a job from which they were temporarily absent (Question 1, codes 1, 2), as well as persons aged 50-69 not at work (Question 1, codes 3, 5) and who worked after 49 years old.

Q1	<b>Do you receive old-age pension or early/regular retirement pension?</b> <i>(does not include widow's pension, disability/invalidity pension, parent's pension and social pension)</i>								
	Yes .....	X	↙	248-249	248-249	248-249	248-249	248-249	248-249
	No .....	Y	→ Q3						

Q2	<b>At which age did you receive your first retirement pension?</b>							
	Age .....	45-96	→ Q4	248-249	248-249	248-249	248-249	248-249

Q3	<b>You do not receive a retirement pension. But are you entitled to receive a retirement pension?</b>								
	Yes, he/she would be allowed to if he/she wanted to .....	97	↓	248-249	248-249	248-249	248-249	248-249	248-249
	No, not allowed / not allowed yet to receive .....	98							

Q4	<b>In total, how many years have you spent working for pay or profit (in your working life)?</b>							
	Number of years .....	1-54	↓	252-253	252-253	252-253	252-253	252-253

Q5a is to be completed by persons aged 50-69 who during the reference week worked or had a job from which they were temporarily absent (Question 1, codes 1, 2)

Q5a	<b>At which age do you plan to stop all work for pay or profit?</b>								
	Age .....	50-93	→ Q7	241-242	241-242	241-242	241-242	241-242	241-242
	Does not know exactly .....	X	→ Q5b						
	Plans to work as long as possible .....	96	→ Q7						

Q5b	<b>You do not know yet precisely at which age you will stop. But approximately, do you think you will stop all work for pay or profit...</b>							
	Before 60 years old (up to 59 years old) .....	94	→ Q7	241-242	241-242	241-242	241-242	241-242
Between 60 and 64 years old .....	95							
At 65 years old or after .....	96							
Does not know at all when it will be .....	97							

S/n	Questions - answers	Codes	Flow of Questions	S/n of household member								
				<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>			
<b>Q6a is to be completed by persons aged 50-69 not at work (Question 1, codes 3, 5)</b>												
<b>and who worked after 49 years old</b>												
Q6a	<b>Have you already stopped all work for pay or profit with the intention not to return to the labour force/market?</b>											
	Is not going to return .....	98	→ Q8	241-242	241-242	241-242	241-242	241-242	241-242			
	Intends to return .....	X	↓	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>			
Q6b	<b>At which age do you plan to stop all work for pay or profit?</b>											
	Age .....	50-93		241-242	241-242	241-242	241-242	241-242	241-242			
	Not exact planned age, but before 60 years old.....	94		<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>			
	Not exact planned age, but between 60 & 64 years old .....	95	→ Q8	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>			
	No exact planned age, but at 65 years old or after or plans to work as long as possible .....	96		<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>			
	No exact planned age and does not know at all when.....	97		<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>			
<b>Q7 is to be completed by persons aged 50-69 who during the reference week worked or had a job from which they were temporarily absent (Question 1, codes 1, 2) and receive a retirement pension or do not receive even though they are allowed to (Q3, codes &lt; 98)</b>												
Q7	<b>Do you have a financial incentive that makes you stay at work?</b>											
	Yes.....	X	↓	251	251	251	251	251	251			
	No .....	3	→ Q10	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>			
Q7a	<b>Is it mainly to provide sufficient household income at present or to increase your retirement pension entitlements?</b>											
	To increase retirement pension entitlements .....	1	→ Q10	251	251	251	251	251	251			
	To provide sufficient household income.....	2		<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>			
<b>Q8 is to be completed by persons aged 50-69 not at work (Question 1, codes 3, 5)</b>												
<b>and who worked after 49 years old</b>												
Q8	<b>Let's talk about your last job or business.</b>											
	<b>What was your situation just after you left your last job or business?</b>											
	<b>(Interviewer: Please read to the respondent the following categories)</b>											
	Unemployed .....	1	→ Q11	243	243	243	243	243	243			
	In retirement or early retirement .....	2	→ Q9	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>			
	Long term sick or disabled .....	3	} → Q11	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>			
	Other .....	4		<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>		

S/n	Questions - answers	Codes	Flow of Questions	S/n of household member					
				<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Q9	<b>What was the main reason for leaving for retirement or early retirement?</b>			244	244	244	244	244	244
	Job lost (not job quit).....	1	↓ Q11	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Has reached COMPULSORY retirement age .....	2		<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Own health or disability .....	3		<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Care of children or adults with special needs .....	4		<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Problems related to job .....	5		<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Favourable financial arrangements to leave .....	6		<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Family /personal reasons (includes persons who do not prefer/who do not need to work).....	7		<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Other reason (describe) .....	8		<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>Q10 is to be completed by persons aged 50-69 who during the reference week worked or had a job from which they were temporarily absent (Question 1, codes 1, 2)</b>									
Q10	<b>Have you reduced your working hours in a move to full retirement /to leave the labour market?</b>			240	240	240	240	240	240
	Yes .....	X	→ Q12	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	No, not yet .....	Y	↓	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Q10a	<b>Do you plan to reduce your working hours in a move to full retirement / to leave the labour market within the next 5 years?</b>			240	240	240	240	240	240
	Yes, plans to reduce them within the next 5 years.....	3	→ Q13	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	No, does not plan to reduce them within the next 5 years or CANNOT reduce them .....	4		<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Does not know/Has no plans for the next 5 years or plans are not relevant .....	5		<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>Q11 is to be completed by persons aged 50-69 not at work (Question 1, codes 3, 5) and who worked after 49 years old and intend not to return to the labour force/market (Question 6a, code 98)</b>									
Q11	<b>Did you reduce your working hours in a move to full retirement /to leave the labour market?</b>			240	240	240	240	240	240
	Yes .....	X	→ Q12	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	No .....	4	→ Q14	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>Q11a is to be completed by persons aged 50-69 not at work (Question 1, codes 3, 5) and who worked after 49 years old and intend to return to the labour force/market (Question 6a, code X)</b>									
Q11a	<b>Did you reduce your working hours in a move to full retirement /to leave the labour market?</b>			240	240	240	240	240	240
	Yes .....	X	→ Q12	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	No, but plans to reduce them within the next 5 years .....	3	} Q14	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	No, and does not plan to reduce them within the next 5 years or CANNOT reduce them .....	4		<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Does not know/Has no plans for the next 5 years or plans are not relevant .....	5		<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

S/n	Questions - answers	Codes	Flow of Questions	S/n of household member						
				<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	
Q12	<b>You reduced your working hours in a move to full retirement /to leave the labour market. Did you take a progressive retirement scheme /part-time pension (example: 50% work with 80% salary) or not?</b>									
				240	240	240	240	240	240	
	Yes .....	1	↓	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	No.....	2		<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>Q13 is to be completed by persons aged 50-69 who during the reference week worked or had a job from which they were temporarily absent (Question 1, codes 1, 2)</b>										
Q13	<b>Would the following 3 questions contribute to make you stay longer at work /labour market? → Q13α</b>									
<b>Q14 is to be completed by persons aged 50-69 not at work (Question 1, codes 3, 5) and who worked after 49 years old</b>										
Q14	<b>Would the following 3 questions have contributed to make you stay longer at work /labour market? → Q13α</b>									
Q13a	<b>More flexible working time arrangements?</b>									
				245	245	245	245	245	245	
	Yes (incl. to some extent).....	1	↓	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	No .....	2		<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Q13b	<b>More opportunities to update skills?</b>									
				246	246	246	246	246	246	
	Yes (incl. to some extent) .....	1	↓	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	No .....	2		<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Q13c	<b>Better health and/or safety at workplace?</b>									
				247	247	247	247	247	247	
	Yes (incl. to some extent) .....	1	↓	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	No .....	2		<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>Q15 is to be completed by persons aged 50-69 not at work (Question 1, codes 3, 5) and who worked after 49 years old</b>										
Q15	<b>Do you receive an individual pension or individual benefits such as disability pension, widow's pension, social pension, sickness benefit, allowance for accident at work place (does not include old-age pension or early/regular retirement pension and unemployment benefit).</b>									
				250	250	250	250	250	250	
	Yes, disability/invalidity pension, sickness benefit, disability benefit, allowance for accident at work place .....	1	END	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Yes, early retirement scheme allowance .....	2		<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Yes, widow's pension, social pension, parent's pension, missing person benefit.....	3		<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Yes, combination of codes 1, 2 or 3 .....	4		<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	No .....	5		<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

**END**