SURVEY ON THE TRANSITION FROM WORK IN TO RETIREMENT

(AD HOC MODULE OF LFS 2006)
Personale Questionnaire

CODE: |_|_|_|_|_|_|_|_|_|_| |

Only persons 50 to 69 years old should answer to the questionnaire. ALL persons born from 1937 to 1955 are interviewed. Persons that were born in 1936, after reference week, and persons that were born in 1956, before reference week, should be also interviewed

FILTER 1

Is the respondent working?

Yes ................................................................. → Question 96
No. ....................................................................... → FILTER 2

96. Do you receive any pension?

Yes, receives a pension......................................................... 1 → 97
No does not receives a pension............................................. 2 → 99

97. Which way you were entitled to receive a pension?

I worked and I got the right to a retirement pension................. 1 → 98
I get an early retirement pension............................................. 2 → 98
I get a widows pension......................................................... 3 → 99
I get a disability pension....................................................... 4 → 99
I get an early retirement pension due to disability for work......... 5 → 99
I get an early retirement pension due to labour market reasons..... 6 → 99
Did not answer..................................................................... 7 → 99

98. At which age did you start to receive your pension?

Age of the respondent at the time he/she start to get a pension..... |_|_| → 100

99. Have you establish the right to receive a retirement pension (even partial)?

Yes.................................................................................. 1 → 100
No................................................................................... 2 → 101

100. Which is your main incentive to stay at work?

To provide sufficient household or personal income.................... 1
To increase retirement pension entitlements.............................. 2
Other............................................................................... 3
101. How many years have you been working in your life, in total?

Number of years the respondent is working ........................................................................ 1 2 3

102. At what age do you plan to stop working?

Exact age he/she plans to stop working ............................................................................... 1 2 3 4 5

Do not know exactly but before 60…………………………………………………………………….. 1
Do not know exactly but between 60 and 64…………………………………………………………. 2
Do not know exactly but 65 or older/or as long as possible……………………………………….. 3
Do not know at all…………………………………………………………………………………………. 4
Did not answer ……………………………………………………………………………………………. 5

103. Have you reduced your working hours as a first step to retirement?

Yes ............................................................................................................................................. 1 105
No.......................................................................................................................................... 2 104
Did not answer .......................................................................................................................... 3 104

104. Do you plan to reduce your working hours as a first step to retirement, in the next five years?

Yes ............................................................................................................................................. 1
No .......................................................................................................................................... 2
He/She does not know his movements the next 5 years (or they are not related to his/her pension) ................................................................................................................................... 3

105. If you had a more flexible working time arrangement, would you decide to work more years?

Yes................................................ .......................................................... 1
No................................................. .......................................................... 2 3
Did not answer ............................................................................................................................ 3

106. If you had a more opportunities to update your skills or to learn new things, would you decide to work more years?

Yes................................................ .......................................................... 1
No................................................. .......................................................... 2 3
Did not answer ............................................................................................................................ 3

107. If the conditions at your workplace were healthier or safer, would you decide to work more years?

Yes................................................ .......................................................... 1
No................................................. .......................................................... 2 3
Did not answer ............................................................................................................................ 3

Persons that are not working, are not going to answer the next questions

Had the respondent worked in the past?
YES → FILTER 3
NO → END

Was the respondent –when worked for the last time – older than 49 years old?
YES → Question 108
NO → END
108. How many years did you work in your life?

*Number of years that respondent worked in total.* ...........................................

109. What was your situation just after you left your last job?

- Was in normal or early retirement.......................................................... 1 → 110
- In retirement due to disability.................................................................. 2 → 111
- In early retirement due to health problems.............................................. 3 → 111
- In early retirement due to labour market measures.................................. 4 → 111
- Was unemployed..................................................................................... 5 → 111
- Disabled (without receiving a pension or other benefit).......................... 6 → 111
- Other........................................................................................................ 7 → 111

110. Which was the main reason for retirement or early retirement?

- Reached compulsory retirement age........................................................ 1
- He/she established a pension right and preferred to stop working........... 2
- Lost his/her job......................................................................................... 3
- Health problems...................................................................................... 4
- Care responsibilities................................................................................ 5
- Problems related to job............................................................................ 6
- Favorable financial arrangements............................................................ 7
- Other reason............................................................................................ 8
- Did not answer.......................................................................................... 9

111. Do you receive a pension today?

- Receives a normal or early pension....................................................... 1 → 112
- Receives a disability benefit or pension.................................................. 2 → 113
- Receives an early retirement pension due to health problems.............. 3 → 113
- Receives an early retirement pension due to special labour market measures.................................................. 4 → 113
- No, he/she is unemployed....................................................................... 5 → 113
- He/she is not able to work (without receiving any pension or benefit).... 6 → 113
- Other........................................................................................................ 7 → 113

112. At what age did you start to receive that pension?

*Age of the respondent when he/she started to receive that pension.* ........... 1 → 114

113. Do you have established the right to receive a pension?

- Yes................................. 1
- No................................. 2
- Do not answer............... 3
114. Are you planning to work again?

Yes.......................................................... 1 → 116
No.......................................................... 2 → 116
Do not answer.................................................. 3 → 116

115. Sometimes, people that are working choose to work part time, as a first step to retirement. During the time you were working, did you choose to work part time as a first step to retirement?

Yes.......................................................... 1 → 118
No.......................................................... 2 → 118
Do not answer.................................................. 3 → 118

116. At what age do you plan to stop working?

Exact age the respondent plans to stop working ........................................ 1
Do not know exactly, but before 60......................................................... 2
Do not know exactly, but between 60 and 64............................................ 3
Do not know exactly but 65 or older/or as long as possible......................... 4
Do not know at all...................................................................................... 5
Do not answer.......................................................................................... 6

117. Do you plan to find a part time job in the next 5 years (to establish a pension right or to increase retirement pension entitlements)?

Yes.......................................................... 1
No.......................................................... 2
He/She does not know his movements the next 5 years (or they are not related to his/her pension).......................................................... 3

118. If you had a more flexible working time arrangement, would you decide to continue working more years?

Yes........................ 1
No........................ 2
Do not answer..... 3

119. If you had a more opportunities to update your skills or to learn new things, would you decide to work more years?

Yes........................ 1
No........................ 2
Do not answer.... 3

120. If the conditions at your workplace were healthier or safer, would you decide to work more years?

Yes........................ 1
No........................ 2
Do not answer.... 3

121. Do you receive any of the following benefits or allowances?

Benefits for remigration.......................................................... 1
Migrants allowances............................................................... 2
EKAS ......................................................................................... 3
Other benefit (for drug users, for persons released from detention, etc)......... 4
None......................................................................................... 5