Module to be asked to persons aged 50-69, all waves and all interviewees both direct and proxy.

Refusal and Don't Know icons should be operational for all questions in this module.

If 50<=age<=69, wave=1-5, dir=1 or 2

xYEARLEFT =prev.YEARLEFT
IF YEARLEFT=empty then YEARLEFT=xYEARLEFT

IF PAIDWORK=2 and JOBABS=1 and WHYABS=1 or 3 and YEARLEFT=empty
or UNPAIDWK = 2 and YEARLEFT = empty
OR PAIDWORK=2 and JOBABS=2 and YEARLEFT =empty

Then YEARLFT2

YEARLFT2

When did you last work?

_ _ _ _ (4 digit)

IF YEARLEFT=empty and YEARLFT2 not =empty then YEARLEFT=YEARLFT2

and PAIDWORK = 1 or UNPAIDWK=1
or PAIDWORK = 2 and JOBSABS = 1 and WHYABS= 2 or 4-15
or PAIDWORK=2 and JOBABS=1 and WHYABS=1 or 3 and (YEARLEFT-YEA>49 or Calc - (YR(SYSDATE)-INDOCC.Yearleft) > 49)
or UNPAIDWK=2 and YEARLEFT-YEA>49 or Calc - (YR(SYSDATE)-INDOCC.Yearleft) > 49)

If respondent is aged between 50 and 69, is in wave 1-5 ask both direct and proxy
AND
Is in employment even if absent from the job the reference week
OR
Is not in employment because of lay off or waiting for a new job and left work after age 49
OR
Who neither worked nor had a job or business during the reference week and left work after age 49

then PERM

PERM

I will now ask you some questions about the transition from work into retirement

1. Yes
2. No
If PERM = 1 then REDUCE

(opening Filter)

if 50<=age<=69, wave=1-5, dir=1 or 2

and PAIDWORK = 1 or UNPAIDWK=1
or PAIDWORK = 2 and JOBSABS = 1 and WHYABS= 2 or 4-15
or PAIDWORK=2 and JOBABS=1 and WHYABS=1 or 3 and (YEARLEFT-YEA>49 or Calc - (YR(SYSDATE)-INDOCC.Yearleft) > 49)
or UNPAIDWK=2 and YEARLEFT-YEA>49 or Calc - (YR(SYSDATE)-INDOCC.Yearleft) > 49)

REDUCE

Have you reduced / did you reduce your working hours in preparation for full retirement?

1. Yes
2. No

*****REMOVE SCHEME QUESTION******

(opening Filter)

if 50<=age<=69, wave=1-5, dir=1 or 2

and PAIDWORK = 1 or UNPAIDWK=1
or PAIDWORK = 2 and JOBSABS = 1 and WHYABS= 2 or 4-15
or PAIDWORK=2 and JOBABS=1 and WHYABS=1 or 3 and (YEARLEFT-YEA>49 or Calc - (YR(SYSDATE)-INDOCC.Yearleft) > 49)
or UNPAIDWK=2 and YEARLEFT-YEA>49 or Calc - (YR(SYSDATE)-INDOCC.Yearleft) > 49)

and REDUCE = 2

EVERYBODY except those who have said they have reduced their hours already

PLANS

Do you plan to reduce your working hours in preparation for retirement within the next five years?

1. Yes
2. No
3. Don't know
if 50<=age<=69, wave=1-5, dir=1 or 2

and PAIDWORK = 1 or UNPAIDWK=1
or PAIDWORK = 2 and JOBSABS = 1 and WHYABS= 2 or 4-15
or PAIDWORK=2 and JOBABS=1 and WHYABS=1 or 3 and (YEARLEFT-YEA>49 or Calc - (YR(SYSDATE)-INDOCC.Yearleft) > 49)
or UNPAIDWK=2 and YEARLEFT-YEA>49 or Calc - (YR(SYSDATE)-INDOCC.Yearleft) > 49)

(opening filter)

then AGE1

AGE1

Do you have an idea what age you will be when you retire i.e. stop all work for payment or profit?

Note: If respondent is already retired code them to 4.

1. Yes
2. No exact age planned
3. Don’t know
4. Has retired already
5. Not applicable

If AGE1 = 1 Then  AGE2

AGE2

And what age is that?

1. _ _ (2 digit)

If AGE1 = 2 or 3 (i.e. if respondent has not planned to retire at an exact age) then ask AGERANGE

AGERANGE

Do you plan to retire…..?

1. Before aged 60
2. When aged between 60 and 64
3. At 65 years or older or plans to work for as long as possible
4. Don’t know
if 50<=age<=69, wave=1-5, dir=1 or 2  
or PAIDWORK=2 and JOBABS=1 and WHYABS=1 or 3 and (YEARLEFT-YEA>49 or Calc - (YR(SYSDATE)-INDOCC.Yearleft) > 49)  
or UNPAIDWK=2 and YEARLEFT-YEA>49 or Calc - (YR(SYSDATE)-INDOCC.Yearleft) > 49)  

If respondent is aged between 50 and 69, is in wave 1-5 ask both direct and proxy  
AND  
Is not in employment and left work after age 49  

Then ask STATUS  

STATUS  
How would you describe your situation with regard to employment just after you left your last job or business, i.e. just after you last worked?  

1. Unemployed (can include waiting to start new job or on Fás course)  
2. In retirement or early retirement  
3. Long term sick or disabled  
4. Other  
5. Not applicable  

If STATUS = 2 then ask REASON  

REASON  
Only allow one option to be chosen  
What is the main reason that you retired?  

1. Was made redundant/ lost my job (voluntary redundancy is not included in this question)  
2. Had to retire because I reached compulsory legal retirement age  
3. Own health or disability reasons  
4. Care responsibilities  
5. Problems related to the job (e.g. work patterns, stress etc.)  
6. Favourable financial arrangements to retire (e.g. early retirement scheme, voluntary redundancy)  
7. Preferred to stop working  
8. Other  
9. Not applicable  

If REASON = 3 – 9  

Note: Multiple responses to be recorded, when applicable  
If option 4 or 5 is chosen no other option to be allowed  

Also see explanatory notes for Interviewer Manual  

FLEXIBL1  
Which, if any, of the following could have helped you to stay working in your last job for a longer period of time?  

1. More Flexible working time arrangements  
2. More opportunities to update your skills  
3. Better health and/or safety conditions in the workplace  
4. Don’t know  
5. None of the above
IF 50 <= age <= 69, wave=1-5, dir=1 or 2
and PAIDWORK = 1 or UNPAIDWK=1
or (PAIDWORK = 2 or UNPAIDWK=2) and JOBSABS = 1 and WHYABS= 2 or 4-15

If respondent is aged between 50 and 69, is in wave 1-5 ask both direct and proxy
AND
Is in employment

Note: Multiple responses to be recorded, when applicable

If option 4 or 5 is chosen no other option to be allowed

FLEXIBL2

Which, if any, of the following could help you stay working in your present job for a longer period of time before you retire?

1. More Flexible working time arrangements
2. More opportunities to update your skills
3. Better health and or safety conditions in the workplace
4. Do not know
5. None of the above

if 50 <= age <= 69, wave=1-5, dir=1 or 2
and PAIDWORK = 1 or UNPAIDWK=1
or (PAIDWORK = 2 or UNPAIDWK=2) and JOBSABS = 1 and WHYABS= 2 or 4-15
or (PAIDWORK=2 or UNPAIDWK=2) and JOBABS=1 and WHYABS=1 or 3 and (YEARLEFT-YEA>49 or Calc - (YR(SYSDATE)-INDOCC.Yearleft) > 49)
or (PAIDWORK=2 or UNPAIDWK=2) and JOBABS=2 and YEARLEFT-YEA>49 or Calc - (YR(SYSDATE)-INDOCC.Yearleft) > 49)

(opening filter)

RECEIVE1

Are you entitled to receive your own individual retirement pension at the moment?

Note: Employment pension schemes, private pension schemes and state ‘old age pension’ are included here.
Note: Widow/widower’s pension and disability pension are not included in this question.

1. Yes
2. No
3. Do not know

IF Receive1 = 1 then Receive2

RECEIVE2

Do you claim this individual retirement pension at the moment?

1. Yes
2. No
If Receive1 = 2 or 3 then receive3

RECEIVE3

Will you be entitled to your own individual retirement pension in the future?

1. Yes
2. No
3. Don’t know

If Receive2 = 1 or Receive3 = 1 then RECEIVE4

RECEIVE4

At what age did you / will you start receiving your individual retirement pension?

1. _ _ (2 digit)

if 50<=age<=69, wave=1-5, dir=1 or 2

or PAIDWORK=2 and JOBABS=1 and WHYABS=1 or 3 and (YEARLEFT-YEA>=49 or Calc - (YR(SYSDATE)-INDOCC.Yearleft) > 49)

or UNPAIDWK=2 and YEARLEFT-YEA>=49 or Calc - (YR(SYS DATE)-INDOCC.Yearleft) > 49)

If respondent is aged between 50 and 69, is in wave 1-5 ask both direct and proxy
AND
Is not in employment and left work after age 49

Note: Multiple responses to be recorded, when applicable
If option 14 is chosen no other option should be allowed

BENEFITS

Do you currently receive any of the following?

Note: Only individual benefits should be included here. Exclude any benefits such as widow’s/widower’s pensions, children’s allowance, etc.

1. An early retirement scheme payment
2. Pre-Retirement Allowance
3. One Parent Family Payment
4. Carer’s Allowance/Benefit
5. Disability/Injury Benefit
6. Disability Allowance
7. Invalidity Pension
8. Blind Persons’ Pension
9. Family Income Supplement
10. Back to Work/Back to Education Allowance
11. Farm Assist
12. Supplementary Welfare Allowance
13. Other
14. None of the above.
if 50 <= age <= 69, wave=1-5, dir=1 or 2
and PAIDWORK = 1 or UNPAIDWK=1
or PAIDWORK = 2 and JOBSABS = 1 and WHYABS= 2 or 4-15
and RECEIVE2 = 2 then INCENTIV

Ask all people aged 50 – 69 in all waves both proxy and indirect
AND RECEIVE2 = 2

AND worked in the reference week for money or worked during reference week for no money
or did not work during the reference week for money but were absent from a job for loads of reasons except reason 1. Waiting on new job or reason 3. Temporary layoff.

**INCENTIV**

What is your main financial incentive to remain at work?

1. To increase retirement pension entitlements
2. To provide sufficient household income
3. None
4. Do not know

if 50 <= age <= 69, wave=1-5, dir=1 or 2

and PAIDWORK = 1 or UNPAIDWK=1
or PAIDWORK = 2 and JOBSABS = 1 and WHYABS= 2 or 4-15
or PAIDWORK=2 and JOBABS=1 and WHYABS=1 or 3 and (YEARLEFT-YEA>49 or Calc - (YR(SYSDATE)-INDOCC.Yearleft) > 49)
or UNPAIDWK=2 and YEARLEFT-YEA>49 or Calc - (YR(SYSDATE)-INDOCC.Yearleft) > 49)

(opening filter)

**WORKYEAR**

Since you started your first regular job or business, roughly how many years have you spent at work, either as an employee or self-employed?

NOTE: If the respondent can not work out the amount of years at work even roughly mark them in as a don’t know using the icon.

Note: Include times when the respondent had a job but was absent because of illness, maternity leave, a slack work period etc.

1. _ _ (2 digits)
2. Don’t know