

Annex 1 – 2006 LFS ad hoc module. Italian Questionnaire

SECTION HOC_2006

Conclusion of the working activity and Transition into retirement

Everybody aged 50-69 at work, or not at work and who worked after 49 years old

Script HOC1 (to be read)

The following questions regard the transitino phase from work into full retirement

HOC1. Does “NAME” receive a pension? Consider any type of pension.

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- Yes 1|_|
- No 2|_| (go to HOC11)
- Does not know 997|_| (go to HOC12)
- No answer 998|_| (go to HOC12)

HOC2. What kind of pension do you currently receive?

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- Old age pension 1|_|
- Retirement pension 2|_|
- Disability/Sick pension 3|_|
- Inability pension 4|_|
- Accident at work (by INAIL) 5|_|
- Integrative pension (voluntary fund) 6|_|
- Social pension 7|_|
- Civil invalidity pension 8|_|
- Survivor's/Widow's pension 9|_|

Other type of pension

- International, Supplementary 10|_|
- Other (specify) (**HOC2_a**) _____ 996|_|
- Does not know 997|_|
- No answer 998|_|

If HOC2=1,2, otherwise go to HOC4

HOC3. How old were you first started to receive the old age or retirement pension?

(248-249)

- Age |_|_|_|
- Does not know |9|9|7|
- No answer |9|9|8|

If HOC2=3, otherwise go to HOC5

HOC4. How old were you first started to receive the disability or sick pension?

(248-249)

- Age |_|_|_|
- Does not know |9|9|7|
- No answer |9|9|8|

If HOC2=4, otherwise go to HOC6

HOC5. How old were you first started to receive the inability pension?

- Age |_|_|_|
- Does not know |9|9|7|
- No answer |9|9|8|

If HOC2=5, otherwise go to HOC7

HOC6. How old were you first started to receive the accident at work (by INAIL) pension?

- Age |_|_|_|
- Does not know |9|9|7|
- No answer |9|9|8|

If HOC2=6, otherwise go to HOC8

HOC7. How old were you first started to receive the integrative pension?

- Age |_|_|_|
- Does not know |9|9|7|
- No answer |9|9|8|

If HOC2=7, otherwise go to HOC9

HOC8. How old were you first started to receive the social pension?

(248-249)

- Age |_|_|_|
- Does not know |9|9|7|
- No answer |9|9|8|

If HOC2=8, otherwise go to HOC10

HOC9. How old were you first started to receive the civil invalidity pension?

- Age |_|_|_|
- Does not know |9|9|7|
- No answer |9|9|8|

HOC16. What was the main reason why “NAME” retired?

(244)

- Job lost/End of activity	1 _	[1]
- Had reached compulsory retirement age	2 _	[2]
- Favourable financial arrangements to leave	3 _	[6]
- Problems related to job	4 _	[5]
- Own health or disability	5 _	[3]
- Care responsibilities	6 _	[4]
- Lack of interest to continue working	7 _	[7]
- Other reason (specify) (HOC16_a)	996 _	[8]
- Does not know	997 _	[blank]
- No answer	998 _	[blank]

HOC17. Does “NAME” intend to go back to work in the future?

(241-242)

- Yes, he/she still wants to work	1 _	
- No, he/she has definitively stopped working	2 _ (go to HOC22)	[98]
- Does not know	997 _ (go to HOC22)	[blank]
- No answer	998 _ (go to HOC22)	[blank]

HOC18. At what age “NAME” plan to definitively stop working?

(241-242)

- Age	_ _ _ (if C1<>blank go to HOC20, otherwise go to HOC22)	
- He/She plans to work as long as possible	<u>9 0 0 </u> (if C1<>blank go to HOC20 otherwise go to HOC22)	[96]
- Does not know	<u>9 9 7 </u>	
- No answer	<u>9 9 8 </u>	

HOC19. Though not knowing exactly at what age, when does “NAME” thinks to stop working?

Display item 997 only in case of proxy interview

(241-242)

- Before 60 years old	1 _ (se C1<>blank go to HOC20, otherwise go to HOC22)	[94]
- Between 60 and 64 years old	2 _ (se C1<>blank go to HOC20, otherwise go to HOC22)	[95]
- 65 years old or after	3 _ (se C1<>blank go to HOC20, otherwise go to HOC22)	[96]
- No exact planned age	4 _ (se C1<>blank go to HOC20, otherwise go to HOC22)	[97]
- Does not know	997 _ (se C1<>blank go to HOC20, otherwise go to HOC22)	[blank]
- No answer	998 _ (se C1<>blank go to HO C20, otherwise go to HOC22)	[blank]

If C1<>blank and (HOC2=1,2,3,7,10 or HOC11=1), otherwise go to HOC22

HOC20. “Has “NAME” received or receives a financial incentive to continue working?

(251)

- Yes	1 _	
- No	2 _ (go to HOC22)	[3]
- Does not know	997 _ (go to HOC22)	[blank]
- No answer	998 _ (go to HOC22)	[blank]

HOC21. Does “NAME” continue working to provide sufficient household income or to increase retirement pension entitlements in the future?

(251)

- | | | |
|---|-------|------------------|
| - To provide sufficient household income | 1 _ | [2] |
| - To increase retirement pension entitlements | 2 _ | [1] |
| - Other reason (specify) (HOC21_a) _____ | 996 _ | [?] |
| - Does not know | 997 _ | [1/blank(proxy)] |
| - No answer | 998 _ | [blank] |

HOC22. α. Has “NAME” reduced his/her working hours in a move to full retirement?

If C1<>blank

β. Considering the last job, has “NAME” reduced his/her working hours in a move to full retirement?

If C1=blank

(240)

- | | | |
|-----------------|-----------------------------|---------|
| - Yes | 1 _ | |
| - No | 2 _ (go to HOC24) | [4] |
| - Does not know | 997 _ (go to script HOC2) | [blank] |
| - No answer | 998 _ (go to script HOC2) | [blank] |

HOC23. Has “NAME” reduced his/her working hours benefiting of some advantageous economic facilitation?

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- | | | |
|-----------------|-----------------------------|---------|
| - Yes | 1 _ (go to script HOC2) | [1] |
| - No | 2 _ (go to script HOC2) | [2] |
| - Does not know | 997 _ (go to script HOC2) | [blank] |
| - No answer | 998 _ (go to script HOC2) | [blank] |

If HOC17=2 set HOC24=2 and go to ScriptHOC2

HOC24. α. “Does “NAME” intend on reducing working hours within the next 5 years in a move to full retirement?

If C1<>blank

β. If resuming a working activity within the next 5 years and in a move to full retirement, does “NAME” intend on working less hours than in the past?

If C1=blank and HOC17=1,997,998

(240)

- | | | |
|------------------------------|-------|---------|
| - Yes | 1 _ | [3] |
| - No | 2 _ | [4] |
| - No planning/Not interested | 3 _ | [5] |
| - Does not know | 997 _ | [blank] |
| - No answer | 998 _ | [blank] |

Script HOC2

Let us examine now some factors that could influence the decision to prolong your working activity. Please, tell me in your case whether the following factors could have influenced/could influence your decision to continue working instead of retiring.

HOC25. According to “NAME”, could more flexible working hours have delayed/delay the decision to retire?

(245)

- | | | |
|-------------------------------|-------|---------|
| - Yes, even if only partially | 1 _ | [1] |
| - No | 2 _ | [2] |
| - Does not know | 997 _ | [blank] |
| - No answer | 998 _ | [blank] |

HOC26. And a more frequent professional updating?

Read only if necessary: Could have delayed/delay the decision to retire

(246)

- | | | |
|-------------------------------|-------|---------|
| - Yes, even if only partially | 1 _ | [1] |
| - No | 2 _ | [2] |
| - Does not know | 997 _ | [blank] |
| - No answer | 998 _ | [blank] |

HOC27. And a healthier and safer work environment?

Read only if necessary: Could have delayed/delay the decision to retire

(247)

- | | | |
|-------------------------------|-------|---------|
| - Yes, even if only partially | 1 _ | [1] |
| - No | 2 _ | [2] |
| - Does not know | 997 _ | [blank] |
| - No answer | 998 _ | [blank] |

HOC28. And a financial incentive (e.g. bonus)?

Read only if necessary: Could have delayed/delay the decision to retire

- | | |
|-------------------------------|-------|
| - Yes, even if only partially | 1 _ |
| - No | 2 _ |
| - Does not know | 997 _ |
| - No answer | 998 _ |

If C1<>blank go to section I

HOC29. Does “NAME” benefit from an individual allowance? Do not consider the unemployment allowance.

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(250)

- | | | |
|--|---------------------------|---------|
| - Attendance allowance | 1 _ (go to section I) | [1] |
| - Invalidity allowance, mobility allowance | 2 _ (go to section I) | [2] |
| - Other kind of allowance (specify) (HOC29_a) | 3 _ (go to section I) | [3] |
| - No | 4 _ (go to section I) | [5] |
| - Does not know | 997 _ (go to section I) | [blank] |
| - No answer | 998 _ go to section I) | [blank] |