Beginning the questionnaire: ______ hours ______ min

**I. PENSIONS AND OTHER BENEFITS**

1. Do you receive old age pension or any kind of early old-age pension granted before 1st January 2012?
   "Attention! The early old-age pensions have been transformed to social benefits. Those who received early old-age pension before, now receive 'benefits under retirement age', 'service provision', 'temporary annuity for miners' and 'annuity for ballet dancers'."
   (1) yes, old age pension
   (2) yes, one of the transformed forms of early old-age pension
   (3) no
   (4) no

2. Due to your health condition or disability do you receive any kind of benefit?
   "Attention! The disability pension, the accident-related disability pension and other similar pension type continuous social benefits ceased to function in their previous form, from 1st January 2012 they were transformed to disability benefit."
   (1) yes, disability benefit (the person is not self-sufficient, or self-sufficient with help, or unable to work)
   (2) yes, rehabilitation annuity (the person has reduced working capacity, but he/she can be rehabilitated)
   (3) yes, other benefits for people with reduced working capacity (i.e. rehabilitation allowance, miners’ health impairment annuity)
   (4) no

3. Do you receive survivors’ pension?
   (1) yes, widow's pension
   (2) yes, temporary widow's pension
   (3) yes, orphans’ benefit, parent's pension, other survivor's pension
   (4) no

IF THE PERSON NEVER WORKED END OF THE INTERVIEW.

IF THE ANSWER FOR Q1 IS 1 (PERSON RECEIVES OLD-AGE PENSION), GO TO Q4.
IF THE PERSON DOESN'T RECEIVE OLD-AGE PENSION, BUT RECEIVE A TRANSFORMED FORM OF EARLY PENSION VALID UNTIL 31 DECEMBER 2011, OR RECEIVE DISABILITY BENEFIT OR SURVIVOR'S PENSION, GO TO Q8.
IF THE PERSON REPLIED 'NO' TO Q1, Q2 AND Q3, I.E. DOESN'T RECEIVE OLD-AGE PENSION, DISABILITY BENEFIT NOR SURVIVOR'S PENSION AND HAVE A JOB GO TO Q17, OTHERWISE GO TO Q18
II. QUESTIONS CONCERNING OLD-AGE PENSION RECIPIENTS

4. Before receiving old-age pension, did you receive pension under retirement age, pension type benefit, disability pension or unemployment aid prior to retirement?
   (1) yes, pension under retirement age, pension type benefit or disability pension
   (2) yes, unemployment aid prior to retirement
   (3) received neither of them

GO TO Q7

5. From the following, which pension under retirement age or pension type benefit did you receive?
   (1) disability pension under retirement age
   (2) early old-age pension, old-age pension with age preference,
   (3) miners’ pension, old-age pensions for persons pursuing certain artistic activities, service pension
   (4) other type of pension under retirement age, namely .................................................................

6. From what age did you receive the under retirement age pension, pension type benefit?
   Please give the age that you have turned at that time.

GO Q8

7. From what age did you received the old-age pension? Please give the age that you have turned at that time.
   (In order to facilitate the answer, please give the answer card to the respondent which contains the retirement ages by year of birth.)

III. WORK RELATED QUESTIONS TO PENSION AND OTHER BENEFIT RECIPIENTS

8. Do you work while receiving old-age pension, under retirement age benefit, disability benefit or survivor’s pension?
   (1) yes
   (2) no

GO TO Q13

9. What is the main reason you gave up work?
   (1) it proved to be more advantageous from financial terms
   (2) lost job and / or could not find work
   (3) had reached the upper working age limit in the given profession
   (4) obtained the required length of service time for pension
   (5) other job-related reasons
   (6) due to own illness or disability
   (7) family responsibilities, care-related or nursing activities
   (8) other reasons, namely..............................
   (9) didn’t want to continue working

10. Would you wish to stay longer at work if you had the chance (in the last or in another job)?
    (1) yes
    (2) no

11. Did you work shortened (part)time before your last job was terminated?
    (1) yes, even before the retirement
    (2) yes, only after the retirement
    (3) no

IF THE PERSON RECEIVES OLD-AGE PENSION, END OF THE INTERVIEW, OTHERWISE GO TO Q18.

12. Why did you work in shortened (part)time before your last job terminated?
    (1) retirement-related reason
    (2) due to health reasons
    (3) could not find full-time work
    (4) due to family responsibilities
    (5) did not want to work full time
    (6) other, not retirement related reason

IF THE PERSON RECEIVES OLD-AGE PENSION, END OF THE INTERVIEW, OTHERWISE GO TO Q18.
13. What did motivate you the manly for staying at work while receiving old-age pension, benefit under retirement age, disability benefit or survivor's pension?
   (1) possibility of establish retirement pension entitlement or rising in the amount of benefit
   (2) increase own or the family's income
   (3) both of the above-mentioned reasons influenced the decision
   (4) financial reasons did not influence the decision

14. Do you work shortened (part)time while receiving the mentioned type of pension / benefit?
   (1) yes, worked this way even before retirement
   (2) yes, but has worked in this way since retirement
   (3) no

15. Why do you work shortened (part)time?
   (1) retirement-related reasons
   (2) due to health reasons
   (3) due to family responsibilities
   (4) could not find full-time work
   (5) does not want to work full time
   (6) other, not retirement related reason

16. When would you like to stop work?
   (1) in up to 1 year
   (2) in more than one year up to 3 years
   (3) in more than 3 years up to 5 years
   (4) in more than 5 years up to 10 years
   (5) more than 10 years
   (6) does not know

17. Do you work shortened (part)time for retirement-related reason?
   (1) yes
   (2) no

18. When reaching the retirement age what old-age pension, pension type benefit will you be entitled to?
   (1) yes,
   (2) no, don't know
   1/ old-age pension, statutory scheme (after mandatory payments)
   2/ old-age pension paid by the private pension fund (after mandatory payments)
   3/ voluntary pension contributions or annuity savings

19. Do you plan to continue working / looking for a job after receiving old-age pension?
   (1) yes, for financial reasons
   (2) yes, but not for financial reasons
   (3) no, stop working / looking for a job immediately when receiving old-age pension
   (4) no, stop working / looking for a job even before receiving old-age pension

End of filling the questionnaire: __________ hours ________ min
<table>
<thead>
<tr>
<th>Year of birth</th>
<th>Year</th>
<th>Retirement age limit</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Men</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Till 1952</td>
<td></td>
<td>62 years</td>
</tr>
<tr>
<td><strong>Women</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1942</td>
<td>1999</td>
<td>57 years</td>
</tr>
<tr>
<td></td>
<td>2000</td>
<td>58 years</td>
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<td>1943</td>
<td>2001</td>
<td>58 years</td>
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<td>2002</td>
<td>59 years</td>
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<td>1944</td>
<td>2003</td>
<td>59 years</td>
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<td>2004</td>
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<tr>
<td>1945</td>
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<td>60 years</td>
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<td></td>
<td>2006</td>
<td>61 years</td>
</tr>
<tr>
<td>1946</td>
<td>2007</td>
<td>61 years</td>
</tr>
<tr>
<td>1947-1951</td>
<td>2008-2013</td>
<td>62 years</td>
</tr>
<tr>
<td><strong>Men and women unified</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1952</td>
<td></td>
<td>62 and half years</td>
</tr>
<tr>
<td>1953</td>
<td></td>
<td>63 years</td>
</tr>
<tr>
<td>1954</td>
<td></td>
<td>63 and half years</td>
</tr>
<tr>
<td>1955</td>
<td></td>
<td>64 years</td>
</tr>
<tr>
<td>1956</td>
<td></td>
<td>64 and half years</td>
</tr>
<tr>
<td>1957</td>
<td></td>
<td>65 years</td>
</tr>
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